

**Atty Azevedo Kelly, Darlene (for John Leonard – Executor – Petitioner)**

**(1) First and Final Report of Administration and (2) Petition for Its Settlement, (3) Waiver of Accounting, (4) Petition for Allowance of Statutory Executor's and Attorneys' Fees for Allowance of Extraordinary Attorney's Fees and Petition for Final Distribution (Prob. C. 11640, 10810, 10954)**

<b>DOD:11-12-11</b>		<b>JOHN LEONARD</b> , Executor with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Accounting is waived.	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
✓	<b>Inventory</b>		
✓	<b>PTC</b>		
✓	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	w	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b>	3-7-12	
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
		<b>JOHN LEONARD</b> as Successor Trustee of the <b>LARRY M. WARD LIVING TRUST</b> dated <b>April 14, 2010</b> : Residue	



(1) First and Final Account and Report of Administrator and Petition for Its Settlement and (2) for Allowance of Statutory Fees and Commissions and (3) Proration of Debt and (4) for Final Distribution

<b>DOD: 8/26/2012</b>		<b>BARBARA BROWN</b> , Administrator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Accounting - <b>\$261,846.13</b>	
		Beginning POH - <b>\$261,836.69</b>	
		Ending POH - <b>\$ 44,843.27</b>	
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>	Attorney (statutory) - <b>\$8,176.92</b>	
✓	<b>Inventory</b>		
✓	<b>PTC</b>	Administrator (statutory) - <b>\$8,176.92</b>	
✓	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>	Closing - <b>\$2,500.00</b>	
✓	<b>Aff.Mail</b>	W/	
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
✓	<b>Letters</b>	12/12/12	
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
✓	<b>9202</b>		
✓	<b>Order</b>		
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
✓	<b>FTB Notice</b>		
<p><b>Petition states the estate is insolvent. Distribution of remaining property on hand will be to:</b></p> <p>Barbara Brown - <b>\$1,585.08</b> (if full satisfaction of her creditor's claim for funeral expenses)</p> <p>California Business Bureau - <b>\$24,403.35</b> (in partial satisfaction of their creditor's claim in the amount of \$42,229.53)</p>			
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 6/25/2013</b>
			<b>Updates:</b>
			<b>Recommendation: SUBMITTED</b>
			<b>File 3 – Wilson</b>

<b>DOD: 04/08/13</b>		<b>DARRYL VANNUCCHI</b> , Successor Trustee, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>Petitioner states:</b>		
<b>Cont. from 061713</b>		<ol style="list-style-type: none"> <li>On 03/22/13, the decedent, Shirley Vannucchi, created THE SHIRLEY VANNUCCHI REVOCABLE TRUST (the "Trust"). Schedule A attached to the Trust instrument specifically lists real property located at 5111 W. Spruce, Fresno, CA as a trust asset.</li> <li>Draft copies of the Declaration of Trust and pour-over Will were sent to the decedent by her attorney on 01/17/12. The trust transfer deed that would have transferred title to the property into the Trust was not sent with the draft Trust and pour-over will forms. For reasons unknown to Petitioner, the decedent did not sign the Declaration of Trust until March 22, 2013. Thereafter, the decedent signed her pour-over will on 03/30/13. After signing her will, the decedent became too ill to sign any further documents and then died on 04/08/13.</li> <li>Because decedent failed to execute a trust transfer deed due to her final illness, on the date of her death, record title to the property remained in the decedent's name.</li> <li>The decedent's will, is a pour-over will, that leaves all assets to the Trust.</li> <li>The Trust instrument specifically lists the property as a trust asset, it was the decedent's intent to transfer title to the property to the Trust.</li> </ol>		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
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<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
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<input type="checkbox"/>	<b>Aff.Pub.</b>			
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<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
		<b>Petitioner request that the Court issue the following Order:</b> <ol style="list-style-type: none"> <li>That real property located at 5111 W. Spruce, Fresno, CA is an asset of THE SHIRLEY VANNUCCHI REVOCABLE TRUST under an agreement dated 03/22/13, Darryl Vannucchi, successor trustee.</li> </ol>	<b>Reviewed by:</b> JF <b>Reviewed on:</b> 6/25/13 <b>Updates:</b> <b>Recommendation:</b> <b>File 4 – Vannucchi</b>	

<b>DOD: 07/21/07</b>		<b>STEPHEN GIFFEN</b> and <b>MAY GIFFEN STEVENS</b> , son and daughter, are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Item 13 of the Petition proposes that the property be passed to Petitioners as Successor Trustees of the Price Giffen Living Trust dated 09/27/05; however, decedent's will devises the estate to the Trustees of the Price Giffen Living Trust dated 09/22/05. Need clarification. Order also has the 09/27/05 date, will need new Order if this date is incorrect.  2. The Inventory & Appraisal filed with the Petition is an outdated form and does not contain all of the information as on the current Inventory & Appraisal (form DE-160, revised 01/01/2007).  3. The Petition is not marked at item 9a (1,2,3 or 4) regarding spouse/registered domestic partner.  4. Decedent's Will indicates that he was a widower. Decedent's pre-deceased spouse and date of death should be listed in item 14.
		40 days since DOD.	
		No other proceedings.	
<b>Cont. from</b>		I & A - \$3,609.00	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
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<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 06/25/13
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 5 – Giffen</b>

Atty Lucich, Nicholas L. Jr. (for Vickie Cartello, Frank Arzate and Robert Arzate – Petitioners)

Petition to Determine Succession to Real Property (Prob. C. 13151)

<b>DOD: 01/09/13</b>	<b>VICKIE (VICTORIA) CARTELLO, FRANK ARZATE, and ROBERT ARZATE</b> , children of decedent, are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	40 days since DOD.	
<b>Cont. from</b>	No other proceedings.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	I & A - \$116,500.00	
<input checked="" type="checkbox"/> <b>Verified</b>	Will dated 03/30/01 devises estate to decedent's children in equal shares.	
<input type="checkbox"/> <b>Inventory</b>	<b>Petitioners request</b> Court determination that decedent's 100% interest in real property located at 4352 E. Buckingham Way, Fresno, CA pass to them pursuant to decedent's will.	
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/		
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<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
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<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 06/25/13
		<b>Updates:</b>
		<b>Recommendation:</b> SUBMITTED
		<b>File 6 – Arzate</b>

Atty Perkins, Jan T. (fpr Robert A. Douglas, III – Petitioner)

## Petition to Determine Succession to Real Property (Prob. C. 13151)

<b>DOD: 07/07/11</b>		<b>ROBERT A. DOUGLAS, III</b> , son, is Petitioner.  40 days since DOD.  No other proceedings.  I & A - \$127,144.03  Decedent died intestate.  <b>Petitioner requests</b> Court determination that decedent's interest in real property located at 2705 N. West Avenue, Fresno, CA and personal property consisting of 2 checks, furniture and personal effects, a 1994 Mitsubishi pickup and 2011 Toyota Scion pass to him pursuant to intestate succession.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. The Petition is not marked at item 9(a) 7 or 8 regarding issue of a predeceased child.  2. Attachment 11 does not state the decedent's interest in the property seeking to be passed with this Petition.
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
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<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
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<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF <b>Reviewed on:</b> 06/25/13 <b>Updates:</b> <b>Recommendation:</b> <b>File 7 – Douglas</b>	

Atty Kruthers, Heather H (for Petitioner/Public Guardian)  
 Atty Istanbulian, Flora (Court appointed for Conservatee)

**Petition for Appointment of Temporary Conservatorship of the Person and Estate**

<b>Age: 88 years</b>		<b><u>TEMPORARY EXPIRES 7/1/2013</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b><u>GENERAL HEARING 7/31/2013</u></b>	<b>Court Investigator Advised Rights on 6/19/2013</b>
<b>Cont. from</b>		<b>PUBLIC GUARDIAN</b> is petitioner and requests appointment as temporary conservator of the person and estate.	1. Order granting Temporary Conservatorship includes the authority to make medical decision pursuant to Probate Code §2355. <b>Need Capacity Declaration.</b>
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W/	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
		<b>Estimated value of the estate:</b> Annual income - \$13,800.00  <b>Petitioner states</b> the conservatee lives with one of her sons, Alvin in her own home. Her other son, Deran, lives out of town. Alvin reportedly uses his mother's social security to pay the mortgage and then uses the remaining amount for himself. Several people, including caregivers, report that Alvin leaves his mother in rehab or in the hospital until her check comes. Then he takes her from the facility against medical advice, and has her cash her check. Very often, she ends up back in the facility until the next check is due.  Care providers have reported Alvin yelling at his mother, being rough physically with her, acting like a bully around her, and being volatile at doctor's appointments.  There appears to be no other alternative to conservatorship, and no one willing, able or suitable to act as conservator.  <b>Court Investigator JoAnn Morris' Report filed on 6/21/13</b>	<b>Reviewed by: KT</b> <b>Reviewed on: 6/26/2013</b> <b>Updates:</b> <b>Recommendation:</b> <b>File 8 – Williams</b>



Atty Nuttall, Natalie R. (for Brooke Castle – granddaughter/Petitioner)

Atty Franco, Paul C. (for Clayton James Stott – stepson)

Atty Rindlisbacher, Curtis D. (Court Appointed for Conservatee)

**Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.  
1820, 1821, 2680-2682)**

Age: 90		<b><u>TEMPORARY EXPIRES 07/01/13</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<p><b>BROOKE CASTLE</b>, is Petitioner, and requests appointment as Conservator of the Person and Estate without bond.</p>		
Cont. from		<b>Estimated Value of Estate:</b>	<p><b>Court Investigator advised rights on 05/17/13.</b></p> <ol style="list-style-type: none"> <li>1. Need receipt for viewing conservatorship video.</li> <li>2. Petitioner requests appointment as conservator of the estate without bond. Effective 1/1/2008, pursuant to CRC 7.207, except as otherwise provided by statute, every conservator or guardian of the estate appointed after 12/31/2007, must furnish a bond, including a reasonable amount for the cost of recovery to collect the bond under Probate Code 2320(c)(4)). Based on the information provided in the Petition, bond should be set at \$31,790.00.</li> <li>3. Order submitted is incomplete. Need revised, completed, Order.</li> </ol> <p><b>Note:</b> If the Petition is granted, Status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Friday, 12/06/13, at 9:00am in Dept. 303</b> for filing of the Inventory &amp; Appraisal; and</li> <li>• <b>Friday, 09/05/14, at 9:00am in Dept. 303</b> for filing of the First Account and Report of Conservator.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
	Aff.Sub.Wit.	Personal property: \$ 2,500.00		
✓	Verified	Annual income: \$ 26,400.00		
	Inventory	<b>Total: \$ 28,900.00</b>		
	PTC	Cost of Recovery: \$ 2,890.00		
	Not.Cred.	<b>Total Bond: \$ 31,790.00</b>		
✓	Notice of Hrg	<p><b>Petitioner states:</b> Patty is 90 years old and has lived at Green Gables Assisted Living in Clovis since October 2012. Patty's husband passed away in 1999, and her son Timothy, Petitioner's father, passed away in July of 2012. Her granddaughters, Timothy's two daughters, Brook (Petitioner) and Molly, also live in Clovis and are close to Patty.</p> <p>Patty has nominated Brooke to be her conservator because she is being badgered and controlled by her stepson, Jim, who lives in Washington state. Patty is not able to stand up to Jim and feels intimidated to the point that she gives in to his wishes and orders. He has been known to cause Patty to become visibly upset.</p> <p>Petitioner states Jim recently caused Patty to change her Trust to name Jim as sole acting trustee, as well as give Jim Power of Attorney. He recently sent a 30-day notice to her residence that she will be moving to Woodland Hills in Southern California at the end of this month (May 2013). Patty has no plans or desire to move there, where she has no relatives or acquaintances.</p> <p>Petitioner states that in December 2012, Jim informed Brooke of the POA, and in February 2013 Jim informed Brooke that Patty had revised her trust, revoking her original trust, as executed between Patty and her husband in 1986.</p>		
✓	Aff.Mail			w/
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			w/
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt		x	
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			

Continued on Page 2

Reviewed by: JF

Reviewed on: 06/25/13

Updates:

Recommendation:

File 9 – Stott

Further, in March 2013, Jim "fired" Patty's longtime financial advisor, Joe Rinaldi of Quantum Financial Advisors, through which Patty had an account at Charles Schwab. **Upon doing so, Jim transferred approx. \$550,000.00 from Patty's account into his own bank accounts. It is unknown at this time where these funds are now located or if they have been spent.**

Petitioner states Patty then revoked Jim's POA on 3-23-13, giving Brooke POA, but it is feared that Jim will again force Patty to change her POA to him. Conservatorship is necessary because without it, Jim is able to force Patty to sign testamentary documents which put Jim in control of not only her finances, but where she lives. Temporary Conservatorship is necessary to revoke the 30-day notice to her residence and to protect Patty's estate assets to see that they are not misappropriated or further depleted.

**Court Investigator Jennifer Daniel filed a report on 5-21-13.**

**Court Investigator Jennifer Daniel filed a Supplemental Report on 06/24/13.**

On 06/18/13, the parties engaged in a settlement conference. **Minute Order from Settlement Conference on 06/18/13** states: Also present in the courtroom are David Castle and Darlene McCallum. Parties engage in settlement discussions with the Court. Matter remains set for 07/01/13.

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 1 year</b>		<b>TEMP EXPIRES 7-1-13</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note: This petition pertains to minor JOSHUA GONZALEZ only.</b>  Guardianship of Promise Gonzalez was previously granted to maternal grandmother Roxane Hinojoza on 9/4/2010.  <b>1. The Court may require service or further diligence on the paternal grandfather and maternal grandfather (names not listed in petition) per Probate Code §1511.</b>
		<b>ROSEMARY J. SAMBRANO</b> , cousin, is petitioner.  Father: <b>JOSE LUIS GONZALEZ</b> – Consents and Waives notice  Mother: <b>PRECIOUS RAMIREZ</b> – Consents and Waives notice  Paternal grandfather: Not listed Paternal grandmother: Juanita Rivera – Served by mail 5-7-13 Maternal grandfather: Not listed Maternal grandmother: Roxane Hinojoza – Served by mail 5-7-13  <b>Petitioner states</b> she is the cousin and Godmother of Joshua Angel Gonzalez and has been taking care of him since the first months of his birth. The mother had left him in the care of the father, who asked Petitioner to take him because he had an outstanding warrant and felt he would be better off with Petitioner.  Ppetitioner states that for a time the baby was with the maternal grandmother, and then the mother, but because the mother did not have a place to live, the baby was returned to Petitioner in December. Ppetitioner states her concern is for Joshua.  <b>Court Investigator Jennifer Daniel filed a report on 6-24-13.</b>	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	w	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
✓	<b>CI Report</b>		
✓	<b>Clearances</b>		
	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
✓	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 6-26-13
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 10 – Gonzalez</b>

<b>Age: 15</b>		<b>NO TEMP REQUESTED</b>  <b>JOSEPHINA GONZALEZ</b> , Maternal Grandmother, is Petitioner.  Father: <b>ROQUE M. GARCIA</b> Mother: <b>GRACE DUFFY</b> Paternal Grandfather: Not listed Paternal Grandmother: Lupe Mandragon - <i>Mailed service, no date provided</i> Maternal Grandfather: Jess Camarillo  <b>Petitioner does not state a reason for guardianship (#9 is blank).</b>  <b>Court Investigator Charlotte Bien filed a report on 6-17-13.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
<b>DOB: 8-24-97</b>			<b>Note:</b> This petition pertains to minor Elisa Monique Garcia only. Guardianship of minor Lina Lynn Longboy (10) was granted to Petitioner on 3-14-12.	
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>		W	
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>		X	
✓	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
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	<b>Objections</b>			
	<b>Video Receipt</b>			
✓	<b>CI Report</b>			
✓	<b>Clearances</b>			
	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
✓	<b>UCCJEA</b>	X		
	<b>Citation</b>			
	<b>FTB Notice</b>			
		<b>1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or further diligence on:</b> - Elisa Garcia (Minor, age 15) - Roque M. Garcia (Father) - Grace Duffy (Mother)  <i>Note: Petitioner attempted to have the father served, but was told he does not reside at service address.</i>		
		<b>2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or further diligence on:</b> - Paternal Grandfather (name not listed) - Jess Camarillo (maternal grandfather)		
		<b>3. Proof of service on Paternal Grandmother Lupe Mandragon is incomplete. The Court may require details regarding the person who served the documents (#2 of form) and the date of mailing (#4).</b>		
		<b>4. UCCJEA (GC-120) is incomplete. The Court may require amended UCCJEA.</b>		
		Reviewed by: skc		
		Reviewed on: 6-26-13		
		Updates:		
		Recommendation:		
		File 11 – Longboy & Garcia		

(1) First and Final Account and Report of Executor, Petition for Its Settlement, and  
(2) Petition for Final Distribution [Prob. C. 1060 et seq. & 11640 et seq.]

<b>DOD: 09/22/12</b>		<b>CECILIA SIBLEY</b> , Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: <b>09/22/12 – 04/24/13</b>	<b><u>CONTINUED FROM 06/10/13</u></b>
<b>Cont. from 061013</b>		Accounting - <b>\$64,853.20</b>	
	<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$60,188.11</b>	
✓	<b>Verified</b>	Ending POH - <b>\$60,857.20</b>	
✓	<b>Inventory</b>	Executor - <b>waived</b>	
✓	<b>PTC</b>		
✓	<b>Not.Cred.</b>	Closing - <b>\$500.00</b>	
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b> w/	<b>Distribution, pursuant to Decedent's Will, is to:</b>	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>	Anthony Rago - <b>\$30,178.60</b>	
	<b>Pers.Serv.</b>	Cecilia Sibley - <b>\$30,178.60</b>	
	<b>Conf. Screen</b>		
	<b>Letters</b> 12/12/12		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>9202</b>		<b>Reviewed by:</b> JF
✓	<b>Order</b>		<b>Reviewed on:</b> 06/25/13
	<b>Aff. Posting</b>		<b>Updates:</b>
	<b>Status Rpt</b>		<b>Recommendation:</b> SUBMITTED
	<b>UCCJEA</b>		<b>File 12 – Rago</b>
	<b>Citation</b>		
✓	<b>FTB Notice</b>		

# 13 Maria Cardona, Carmelita Cardona and Pedro Armando Sanchez (GUARD/P)

Atty Sanchez, Rosa Elena (pro per – maternal aunt/Petitioner)

## Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Maria, 17		<p align="center"><b><u>TEMPORARY EXPIRES 07/01/13</u></b></p> <p><b>ROSA ELENA SANCHEZ</b>, maternal aunt, is Petitioner.</p> <p>Father: <b>PEDRO CARDONA</b></p> <p>Mother: <b>CARMEN SANCHEZ</b> – Declaration of Due Diligence filed 05/21/13</p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandfather: JESUS SANCHEZ Maternal grandmother: ROSALINDA SANCHEZ</p> <p>Siblings: ROSALINDA BENITEZ (21), CRYSTAL CARDONA (20)</p> <p><b>Petitioner states</b> that guardianship is necessary for the safety of the children. The mother has been violent towards the children due to drug abuse. There is a pending, ongoing CPS investigation of the mother because she is verbally and physically abusive to the children.</p> <p><b>Objection to Guardianship was filed by CARMEN CHILDRESS, mother, on 5/10/2013</b>, stating in brief sum, that she has always loved her children unconditionally, and she is asking the Court to allow her to gain custody of her children; she will do all in her power to provide, maintain and protect her children at all times; she is in the process of attaining a place of residence and a means of financial support; if given the opportunity she can accomplish all that is necessary to bring her family together again; her children are the most important part of her life; she is not the individual that certain individuals have made her out to be.</p> <p><b>Court Investigator Jennifer Young filed a report on 06/24/13.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service at least 15 days before the hearing with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ul style="list-style-type: none"> <li>- Pedro Cardona (father)</li> <li>- Carmen Sanchez (mother)</li> <li>- Maria Cardona (minor)</li> <li>- Carmelita Cardona (minor)</li> </ul> </li> <li>3. Need proof of service by mail at least 15 days before the hearing with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ul style="list-style-type: none"> <li>- Paternal grandparents</li> <li>- Jesus Sanchez (maternal grandfather)</li> <li>- Rosalinda Sanchez (maternal grandmother)</li> <li>- Rosalinda Benitez (sister)</li> <li>- Crystal Cardona (sister)</li> </ul> </li> </ol>	
Carmelita, 15				
Pedro, 10				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			x
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input checked="" type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 06/26/13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 13 – Cardona &amp; Sanchez</b></p>		

**14 Guee F. Lee (Det Succ)**  
**Atty Lee, Don L. (pro per Petitioner)**  
**Atty Lee, Jone W. (pro per Petitioner)**  
**Atty Mitchell, Julie (pro per Petitioner)**  
**Atty Lee, David W. (pro per Petitioner)**

**Case No. 13CEPR00442**

**Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 1/27/2013</b>		<p><b>DON S. LEE, JONE W. LEE, JULIA MITCHELL</b> and <b>DAVID W. LEE</b>, children of the decedent, are petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Decedent died intestate.</p> <p>I &amp; A - <b>\$40,000.00</b></p> <p><b>Petitioners request</b> Decedent's 100% interest in real property located at 1130 Waterman in Fresno pass to David W. Lee pursuant to the laws of intestate succession and waiver of inheritance rights of Don S. Lee, Jone W. Lee and Julia Mitchell.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. There does not appear to be a provision in the Probate Code that would allow an individual to <b>assign or disclaim</b> their right in a summary proceeding. Therefore all who succeed to the property must take the property. If after all those entitled receive the property they can then transfer their interest in the property to whomever they choose.</p> <p>2. Decedent had a predeceased child. Decedent's predeceased child was survived by his son, Kevin Lee. Pursuant to Probate Code §6402 and §240 Kevin Lee would be entitled an intestate share of the estate. <b>Therefore need amended Petition including Kevin Lee as a petitioner.</b></p> <p><b>Note:</b> Notice was not sent to intestate heir Kevin Lee.</p>				
<b>Cont. from</b>							
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>						
<input checked="" type="checkbox"/>	<b>Verified</b>						
<input type="checkbox"/>	<b>Inventory</b>						
<input type="checkbox"/>	<b>PTC</b>						
<input type="checkbox"/>	<b>Not.Cred.</b>						
<input type="checkbox"/>	<b>Notice of Hrg</b>			<input checked="" type="checkbox"/>			
<input type="checkbox"/>	<b>Aff.Mail</b>			<input checked="" type="checkbox"/>			
<input type="checkbox"/>	<b>Aff.Pub.</b>						
<input type="checkbox"/>	<b>Sp.Ntc.</b>						
<input type="checkbox"/>	<b>Pers.Serv.</b>						
<input type="checkbox"/>	<b>Conf. Screen</b>						
<input type="checkbox"/>	<b>Letters</b>						
<input type="checkbox"/>	<b>Duties/Supp</b>						
<input type="checkbox"/>	<b>Objections</b>						
<input type="checkbox"/>	<b>Video Receipt</b>						
<input type="checkbox"/>	<b>CI Report</b>						
<input type="checkbox"/>	<b>9202</b>						
<input checked="" type="checkbox"/>	<b>Order</b>						
<input type="checkbox"/>	<b>Aff. Posting</b>						
<input type="checkbox"/>	<b>Status Rpt</b>						
<input type="checkbox"/>	<b>UCCJEA</b>						
<input type="checkbox"/>	<b>Citation</b>						
<input type="checkbox"/>	<b>FTB Notice</b>						
<table border="1"> <tr> <td><b>Reviewed by: KT</b></td> </tr> <tr> <td><b>Reviewed on: 6/26/2013</b></td> </tr> <tr> <td><b>Updates:</b></td> </tr> <tr> <td><b>Recommendation:</b></td> </tr> <tr> <td><b>File 14 – Lee</b></td> </tr> </table>			<b>Reviewed by: KT</b>	<b>Reviewed on: 6/26/2013</b>	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 14 – Lee</b>
<b>Reviewed by: KT</b>							
<b>Reviewed on: 6/26/2013</b>							
<b>Updates:</b>							
<b>Recommendation:</b>							
<b>File 14 – Lee</b>							

**Petition for Appointment of Temporary Guardian of the Person**

<b>Age: 10 years</b>		<b><u>TEMPORARY EXPIRES 7/1/2013</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b><u>GENERAL HEARING 8/19/2013</u></b>	
<b>Cont. from</b>		<b>KIMBERLY ANN BUSH</b> , maternal grandmother, is petitioner.	<p>1. Need proof of personal service of the Notice of Hearing along with a copy of the Temporary Petition or Consent and Waiver of Notice on:</p> <p>a. Detrick Singleton (father)</p> <p>b. Lakeysa Dawson-Singleton (mother)</p>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Father: <b>DETRICK SINGLETON</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Mother: <b>LAKEYSHA DAWSON-SINGLETON</b>	
<input type="checkbox"/>	<b>Inventory</b>	Paternal grandfather: Not listed	
<input type="checkbox"/>	<b>PTC</b>	Paternal grandmother: Patricia Brown	
<input type="checkbox"/>	<b>Not.Cred.</b>	Maternal grandfather: Not listed	
<input type="checkbox"/>	<b>Notice of Hrg</b>	<b>Petitioner states</b> there is an open investigation of child abuse of the child in Honolulu. Fresno PD also questioned the child regarding the abuse case. Petitioner states she is concerned for Devin's safety and he is afraid and doesn't want to go back to Honolulu. Temporary custody is needed because he is scheduled to go back to Honolulu on June 22 <sup>nd</sup> .	
<input type="checkbox"/>	<b>Aff.Mail</b>	<p><b>Objections of Detrick Singleton and Lakeysa Singleton, parents, filed on 6/28/2013.</b></p> <p>Objectors state they are his parents and they are mentally, physically and emotionally capable of caring for their child. Objectors state they recently reconciled their marriage and have had nothing but opposition from the Petitioner (Kimberly Bush). Ms. Bush has placed false and misleading reports to CPS in the hopes of obtaining custody for her own selfish reasons. CPS has declined to remove the minor from their care or pursue any type of criminal complaint against them.</p> <p>Objectors state they sent their son to visit his grandmother (petitioner) on 5/29/2013 for three weeks in order for him to spend time with his grandmother but she refused to put him back on the plane to Hawaii where he resides in addition to filing for guardianship behind their backs.</p>	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>	<p><b>Objections of Detrick Singleton and Lakeysa Singleton, parents, filed on 6/28/2013.</b></p> <p>Objectors state they are his parents and they are mentally, physically and emotionally capable of caring for their child. Objectors state they recently reconciled their marriage and have had nothing but opposition from the Petitioner (Kimberly Bush). Ms. Bush has placed false and misleading reports to CPS in the hopes of obtaining custody for her own selfish reasons. CPS has declined to remove the minor from their care or pursue any type of criminal complaint against them.</p> <p>Objectors state they sent their son to visit his grandmother (petitioner) on 5/29/2013 for three weeks in order for him to spend time with his grandmother but she refused to put him back on the plane to Hawaii where he resides in addition to filing for guardianship behind their backs.</p>	
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>	<p><b>Please see additional page</b></p>	
<input type="checkbox"/>	<b>FTB Notice</b>		

**Reviewed by: KT**

**Reviewed on: 6/26/2013**

**Updates:**

**Recommendation:**

**File 15 – Singleton**



**Objections continued:** Objectors state they are loving, caring, parents and want their son returned to them immediately. Objectors state they only learned about this unscrupulous attempt to adopt their child on 6/20/2013. They state they cannot appear in person on such short notice, as the father, Detrick, is finishing up his psychology degree at the University of Hawaii and the mother, Lakeysha, works full time. The hope is to resolve this matter without further delay and reunite their family.

Patricia age: 17		<b>GENERAL HEARING 8/19/2013</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
Leonardo age: 13			
Cont. from		<p><b>PATRICIA ANN VASQUEZ</b>, ward, is petitioner and requests <b>KIRA CHRISTINE RAMIREZ</b>, cousin, and <b>HELEN RAMIREZ</b>, aunt, be appointed as temporary guardian.</p> <p>Father: <b>LEONARDO VASQUEZ</b></p> <p>Mother: <b>PATRICIA VASQUEZ</b></p> <p>Paternal grandparents: Deceased Maternal grandfather: Deceased Maternal grandmother: Unknown</p> <p><b>Petitioner states</b> Helen Ramirez was appointed as the children's guardian in Texas. She has Stage 4 cancer in the liver and stomach. Helen and Kira would like to be sure the children remain in California and benefit from the stability of their new home. In light of Helen's diagnosis, Kira would like to be added as co-guardian as soon as possible.</p> <p><b>Petitioner requests</b> the Court dispense with notice to the father of the minors, Leonardo Vasquez. Mr. Vasquez has a history of violence and there is a restraining order against him in the Texas custody proceedings that gave custody to Helen Ramirez. Petitioner is concerned that if he is notified that he would react violently. He is not able to care for the children because he is physically disabled due to cerebral palsy and he has a diminished mental capacity. Notifying him would be detrimental to the children's best interest.</p>	<ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of the Notice of Hearing along with a copy of the Temporary Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> <li>a. Patricia Vasquez (mother)</li> <li>b. Leonardo Vasquez (father) – unless the court dispenses with notice per Petitioner's request.</li> <li>c. Helen Ramirez (guardian)</li> </ol> </li> <li>3. Need consent of Proposed Guardian from Kira Ramirez.</li> </ol>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail		
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<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 6/27/2013</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 16 – Vasquez</b></p>